

<sup>1</sup>[Form No. 10BBB\*

[See rule 2DB]

[e-Form]

**Intimation by Pension Fund of investment under clause (23FE) of section 10 of the Income-tax Act, 1961**

(within one month from the end of the quarter ending on 30<sup>th</sup> June, 30<sup>th</sup> September, 31<sup>st</sup> December and 31<sup>st</sup> March of the financial year)

Part A General Information		
S.no		
1.	Quarter Ending	June 30 <sup>th</sup> /September 30 <sup>th</sup> / December 31 <sup>st</sup> / March 31 <sup>st</sup>
2.	Financial Year	y y y y - y y y y
3.	Name of Pension Fund	
4.	PAN	
5.	Details of Notification <i>vide</i> which notified under clause (23FE) of section 10 of the Income-tax Act, 1961	Notification No.
		Date of Notification

Part B Particulars of Investment							
Sl. No.	Date of investment	Amount of investment (in Rs)	Nature of investment (Note 3) \$	Nature of income (Note 4) #	Details of the entity in which Investment made		
					Nature of entity (Note 5) ^	Name	PAN
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
1.							
2.							
Total							

1. Substituted by the Income-tax Amendment (Thirteenth Amendment) Rules, 2022, w.e.f. 6-5-2022.

**Verification\***

I, \_\_\_\_\_, son/ daughter/ wife\*\* of Shri \_\_\_\_\_, solemnly declare that to the best of my knowledge and belief, the information given above is correct and complete and particulars shown therein are truly stated.

2. I further declare that to the best of my knowledge; I have not concealed any relevant fact or information.

3. I also declare that I am making this application in my capacity as \_\_\_\_\_ (designation) and that I am holding PAN/ Aadhaar\*\* \_\_\_\_\_ and I am competent to make this application and verify it.

Verified today the \_\_\_\_\_ day of \_\_\_\_\_

Place \_\_\_\_\_

(Signature) \_\_\_\_\_

Name \_\_\_\_\_

**Notes:**

1. \*To be signed by the person competent to verify the return of income under section 140 of the Income-tax Act, 1961.

2. \*\*Delete whichever is not applicable.

3. \$One of the following codes is to be selected:

<i>Nature of Investment</i>	<i>Code</i>
<i>Debt</i>	<i>1</i>
<i>Equity</i>	<i>2</i>
<i>Preference Shares</i>	<i>3</i>
<i>Others (Please specify)</i>	<i>4</i>

4. #One of the following codes is to be selected

<i>Nature of Income</i>	<i>Code</i>
<i>Interest</i>	<i>1</i>
<i>Dividend</i>	<i>2</i>
<i>Capital Gains</i>	<i>3</i>
<i>Others</i>	<i>4</i>

5. ^One of the following codes is to be selected:

<i>Nature of entity in which investment is made</i>	<i>Code</i>
<i>Business Trust referred to in item (a) of sub-clause (iii) of clause (23FE) of section 10 of the Act</i>	<i>1</i>
<i>Company or enterprise or entity referred to in item (b) of sub-clause (iii) of clause (23FE) of section 10 of the Act</i>	<i>2</i>

<i>Alternative Investment Fund referred to in item (c) of sub-clause (iii) of clause (23FE) of section 10 of the Act</i>	3
<i>Domestic company referred to in item (d) of sub-clause (iii) of clause (23FE) of section 10 of the Act</i>	4
<i>Infrastructure Finance Company-NBFC/Infrastructure Debt Fund-NBFC referred to in item (e) of sub-clause (iii) of clause (23FE) of section 10 of the Act</i>	5